

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  MATTHEW W. GRIMSHAW, #1210424 mgrimshaw@marshackhays.com DAVID A. WOOD, #272406 dwood@marshackhays.com MARSHACK HAYS LLP 870 Roosevelt Irvine, California 92620 Telephone: (949) 333-7777 Facsimile: (949) 333-7778  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 7 Trustee	FOR COURT USE ONLY
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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</b>	
In re:  OSSEOUS TECHNOLOGIES OF AMERICA, INC.,   Debtor(s).	CASE NO.: 8:13-bk-14500-SC CHAPTER: 7  <b>NOTICE OF SALE OF ESTATE PROPERTY</b>

<b>Sale Date:</b> 12/13/2017	<b>Time:</b> 11:00 am
<b>Location:</b> Bankruptcy Court, 411 W. Fourth Street, Santa Ana, CA 92701; Courtroom 5C	

**Type of Sale:** ☐ Public ☒ Private **Last date to file objections:** 11/29/2017

**Description of property to be sold:** Intellectual Property: US Patent No. 8,353,967; and the 510(k) for the Patent, which constitutes approval by the United States Food and Drug Administration for any and all dental use of the Patent, including but not limited to, all books, records, and documents related to the operation and quality systems for the Collagen

**Terms and conditions of sale:** Free and clear of all liens, claims, and interests; Waiver of the 14 day stay - sale is authorized immediately upon entry of the Order approving this Motion; "As is, where is" and bids shall not contain any financing, due diligence, or any other contingency or any breakup fee, or termination fee.

**Proposed sale price:** \$ 45,000.00

**Overbid procedure (if any):** Initial overbid no less than \$50,000; subsequent bids no less than \$5,000; Overbid must remain open until the conclusion of the auction of the Property to be held at the hearing noted above. Nonrefundable deposit of \$10,000 if the bid is determined by the Court to be the highest and best bid for the Property.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

Date: December 13, 2017  
Time: 11:00 a.m.  
United States Bankruptcy Court  
411 W. Fourth Street  
Santa Ana, CA 92701  
Courtroom 5C

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

MATTHEW W. GRIMSHAW, ESQ.  
mgrimshaw@marshackhays.com  
DAVID A. WOOD, ESQ.  
dwood@marshackhays.com  
Marshack Hays LLP, 870 Roosevelt, Irvine, CA 92620, 949-333-7777

Date: 11/22/2017

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
870 Roosevelt, Irvine, CA 92620

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 11/22/2017, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On *(date)* \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** *(state method for each person or entity served)*: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/22/2017  
*Date*

Pamela Kraus  
*Printed Name*

/s/ Pamela Kraus  
*Signature*

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

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